WHY CHOOSE REBUCK & ASSOCIATES? BECAUSE WE CARE.

We develop

- On-going relationships with our clients.
- Customized solutions to assist you in reaching your life's financial goals.
- Excellent relationships with our financial service providers.

We provide

- A professional, confidential approach.
- Business expertise in international financial services.
- Patience and understanding – we take the time to listen to you.
- Scheduling for mutually convenient meeting times.

We have the ability to work in tandem with other professional advisors.

Qualifying & Life Member

MDRT

The Premier Association of Financial Professionals®

Rebuck & Associates

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V3

Uniquely tailored benefits.

Rebuck & Associates

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Or visit our **WEBSITE**
www.rebuckandassociates.com

COMMITTED
RELIABLE
RESPONSIBLE

REBUCK AND ASSOCIATES

REBUCK & ASSOCIATES

OUR MISSION

At **REBUCK & ASSOCIATES**, we strive to bring clarity and understanding to our clients when planning their short and long term goals enabling them to keep together, those assets they have spent a lifetime putting together. Whether you are experienced in the world of finance or are just starting to build your portfolio, our mission is to help every step of the way.

REBUCK & ASSOCIATES is a full spectrum insurance and financial service. Whether it's to protect your wealth, plan for continued accumulation, or set the stage for a sustainable income at retirement or long term care, let us help you to obtain your financial security.

UNIQUELY TAILORED SERVICE OPPORTUNITIES

THE FUNDAMENTALS

We shop the market on behalf of clients who are looking for specific amounts of protection at the most competitive prices and then provide them with easy to understand illustrations.

TAILORED SUCCESSION PLANNING

We'll develop a Succession Plan that provides a tailor made, comprehensive report focusing upon the individual's objectives, including market research, to secure the most appropriate products. This program also includes an annual review to make certain that the Succession Plan continues to meet with your expectations.

CUSTOMIZED RETIREMENT BENEFIT PLANS

We'll take care of your current financial needs and obligations, including the benefits listed above and be proactive with a customized retirement plan such as long term care, critical illness, investment and pension options that will ensure your dollars are working for you and your family.

BARRY REBUCK

TEP, E.P.C

We tailor our business to fit your financial needs … Our only goal is your satisfaction."

Barry Rebuck

Barry has been in the financial field for over 40 years with experience in marketing Mortgages, Segregated Funds, Bank account loans, and various types of insurance products.

After immigrating to Canada with his wife and daughter in 1975, Barry joined Crown Life and then moved to Imperial Life as a Representative in 1976. With the collapse of the four Financial Pillars, in 1984, Barry became a full-time, independent Broker, at the same time establishing Rebuck & Associates.

His designations include being a member of the Society of Trusts & Estate Practitioners [TEP] and Elder Planning Counselor [E.P.C.]. Barry is a member of Advocis, CALU and the Million Dollar Round Table (MDRT).

He has served as a Director of the Life Underwriters Association from 1997 and 1998 and volunteered as a Moderator for four years. Barry was also the first Chairman of his association's Mentoring Program serving in that capacity for two years. He continues to mentor junior advisors and business clients today.

CODE OF ETHICS

- Always place the best interest of our clients above our own direct and indirect interests.
- Maintain the highest standard of professional skills and competence to give the best possible advice to clients. Seek to maintain and improve professional knowledge, skills and competence.
- Hold in the strictest of confidence and consider a privilege, all of our client's personal and business information pertaining to their affairs.
- Make full and adequate disclosure of all facts necessary to enable our clients to make an informed decision.
- Determine that any replacement of an insurance product must be of benefit to our client.
- Abide and conform to all provisions, laws and regulations in the jurisdiction in which we do business.

We specialize in advising professionals & business owners on

Corporate

- Buy / Sell
- Deferred Compensation Plans
- Employee Group Benefit Plans
- Best Doctors – Global Medical Care
- Executive Compensation
- Individual Pension Plans
- Key Person
- Registered Compensation Arrangements
- Transition Planning

Personal

- Estate Planning
- Succession Planning
- Life Insurance
- Living Benefit Plans
- Best Doctors – Global Medical Care
- Families with Challenged Children
- RRSP's
- Retirement Planning
- RRIF's and Annuities
- Charitable Giving